

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051

BSE Scrip Code: 500112

NSE Scrip Code: SBIN

CC/S&B/AND/2024-25/51

29.04.2024

Sir/ Madam,

Disclosure under Chapter XIV of SEBI Operational Circular dated August 10, 2021

Pursuant to SEBI Operational Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 07, 2023), we hereby submit the periodical information as contained in Annexure – XIV B of Chapter XIV of the operational circular.

This is for your information and records.

Yours faithfully,



(Aruna Nitin Dak)
AGM (Compliance & Company Secretary)

Encl: A/a

**Annexure XIV - B
(For F.Y. 2023-24)**

1.) Existing Details and 2.) A hyperlink of Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange	Hyperlink
1	INE651A08033	17-12-2014	BSE: 23-12-2014	5,000 (Each Bond of Rs. 10 lac)	First Issue	BSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20141223-11
2	INE652A08015	22-01-2015	NSE: 09-02-2020**	9,500 (Each Bond of Rs. 10 lac)	First Issue	NSE	NSE: https://nsearchives.nseindia.com/content/circulars/CML46594.pdf
3	INE648A08013	20-03-2015	NSE: 04-12-2020*	2,000 (Each Bond of Rs. 10 lac)	First Issue	NSE	NSE: https://nsearchives.nseindia.com/content/circulars/CML46556.pdf
4	INE649A09126	31-03-2015	-	3,930 (Each Bond of Rs. 10 lac)	First Issue	-	-
5	INE649A08029	30-12-2015	BSE: 13-01-2016	5,000 (Each Bond of Rs. 10 lac)	First Issue	BSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160113-17
6	INE651A08041	31-12-2015	BSE: 05-01-2016	3,000 (Each Bond of Rs. 10 lac)	First Issue	BSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160105-18
7	INE651A08058	18-01-2016	BSE: 01-02-2016	2,000 (Each Bond of Rs. 10 lac)	First Issue	BSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160201-11
8	INE649A08037	08-02-2016	BSE: 23-02-2016	2,000 (Each Bond of Rs. 10 lac)	First Issue	BSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160222-14
9	INE062A08207	28-06-2019	BSE: 05-07-2019 NSE: 04-07-2019	50,000 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190704-26 NSE: https://nsearchives.nseindia.com/content/circulars/CML41518.pdf
10	INE062A08215	30-08-2019	BSE: 06-09-2019 NSE: 04-09-2019	31,048 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190905-21 NSE: https://nsearchives.nseindia.com/content/circulars/CML42051.pdf
11	INE062A08223	22-11-2019	BSE: 27-11-2019 NSE: 27-11-2019	38,136 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20191126-32 NSE: https://nsearchives.nseindia.com/content/circulars/CML42757.pdf
12	INE062A08231	21-08-2020	BSE: 26-08-2020 NSE: 27-08-2020	89,310 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200825-14 NSE: https://nsearchives.nseindia.com/content/circulars/CML45502.pdf
13	INE062A08249	09-09-2020	BSE: 11-09-2020 NSE: 11-09-2020	40,000 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200911-12 NSE: https://nsearchives.nseindia.com/content/circulars/CML45677.pdf
14	INE062A08256	21-09-2020	BSE: 23-09-2020 NSE: 23-09-2020	70,000 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200923-44 NSE: https://nsearchives.nseindia.com/content/circulars/CML45794.pdf
15	INE062A08264	26-10-2020	BSE: 29-10-2020 NSE: 29-10-2020	50,000 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201028-15 NSE: https://nsearchives.nseindia.com/content/circulars/CML46198.pdf
16	INE062A08272	24-11-2020	BSE: 27-11-2020 NSE: 26-11-2020	25,000 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201127-19 NSE: https://nsearchives.nseindia.com/content/circulars/CML46475.pdf
17	INE062A08280	03-09-2021	BSE: 07-09-2021 NSE: 06-09-2021	4,000 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210906-56 NSE: https://nsearchives.nseindia.com/content/circulars/CML49521.pdf

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange	Hyperlink
18	INE062A08298	18-10-2021	BSE: 19-10-2021 NSE: 20-10-2021	6,000 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211019-26 NSE: https://nsearchives.nseindia.com/content/circulars/CML50015.pdf
19	INE062A08306	14-12-2021	BSE: 15-12-2021 NSE: 15-12-2021	3,974 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211215-28 NSE: https://nsearchives.nseindia.com/content/circulars/CML50624.pdf
20	INE062A08314	09-09-2022	BSE: 12-09-2022 NSE: 12-09-2022	6,872 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220912-25 NSE: https://nsearchives.nseindia.com/content/circulars/CML53651.pdf
21	INE062A08322	23-09-2022	BSE: 26-09-2022 NSE: 26-09-2022	4,000 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220926-10 NSE: https://nsearchives.nseindia.com/content/circulars/CML53832.pdf
22	INE062A08330	06-12-2022	BSE: 07-12-2022 NSE: 07-12-2022	1,00,000 (Each Bond of Rs. 10 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221207-15 NSE: https://nsearchives.nseindia.com/content/circulars/CML54744.pdf
23	INE062A08348	19-01-2023	BSE: 20-01-2023 NSE: 20-01-2023	9,71,800 (Each Bond of Rs. 1 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230120-10 NSE: https://nsearchives.nseindia.com/content/circulars/CML55321.pdf
24	INE062A08355	21-02-2023	BSE: 22-02-2023 NSE: 22-02-2023	4,544 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230222-5 NSE: https://nsearchives.nseindia.com/content/circulars/CML55727.pdf
25	INE062A08363	09-03-2023	BSE: 10-03-2023 NSE: 10-03-2023	3,717 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230310-14 NSE: https://nsearchives.nseindia.com/content/circulars/CML55940.pdf
26	INE062A08371	14-07-2023	BSE: 17-07-2023 NSE: 17-07-2023	3,101 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230717-7 NSE: https://nsearchives.nseindia.com/content/circulars/CML57593.pdf
27	INE062A08389	01-08-2023	BSE: 02-08-2023 NSE: 02-08-2023	10,00,000 (Each Bond of Rs. 1 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230802-12 NSE: https://nsearchives.nseindia.com/content/circulars/CML57811.pdf
28	INE062A08397	26-09-2023	BSE: 27-09-2023 NSE: 27-09-2023	10,00,000 (Each Bond of Rs. 1 lac)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230927-2 NSE: https://nsearchives.nseindia.com/content/circulars/CML58606.pdf
29	INE062A08405	02-11-2023	BSE: 03-11-2023 NSE: 03-11-2023	10,000 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231103-2 NSE: https://nsearchives.nseindia.com/content/circulars/CML59228.pdf
30	INE062A08413	19-01-2024	BSE: 23-01-2024 NSE: 23-01-2024	5,000 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE	BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240123-28 NSE: https://nsearchives.nseindia.com/content/circulars/CML60374.pdf

*Relisting due to transfer from State Bank of Bikaner and Jaipur to State Bank of India pursuant to Scheme of Arrangement

**Relisting due to transfer from State Bank of Patiala to State Bank of India pursuant to Scheme of Arrangement.

3.) Details of Record date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of Interest / Redemption
1	INE062A08074	18-12-2023	Redemption	02-01-2024
2	INE651A08033	18-03-2024	Interest	02-04-2024** (Since 01-04-2023 being Bank's account closing day)
3	INE652A08015	08-01-2024* (Since 07-01-2024 is a Sunday)	Interest	23.01.2024 (Since 22.01.2024 was declared as a Public Holiday by Govt. of Maharashtra)
4	INE648A08013	18-03-2024	Interest	02-04-2024** (Since 01-04-2023 being Bank's account closing day)
5	INE649A09126	18-03-2024	Interest	02-04-2024** (Since 31-03-2024 being Sunday and 01-04-2023 being Bank's account closing day)
6	INE649A08029	18-03-2024	Interest	02-04-2024** (Since 31-03-2024 being Sunday and 01-04-2023 being Bank's account closing day)
7	INE651A08041	18-03-2024	Interest	02-04-2024** (Since 01-04-2023 being Bank's account closing day)
8	INE651A08058	18-03-2024	Interest	02-04-2024** (Since 01-04-2023 being Bank's account closing day)
9	INE649A08037	18-03-2024	Interest	02-04-2024** (Since 31-03-2024 being Sunday and 01-04-2023 being Bank's account closing day)
10	INE062A08207	14-06-2023	Interest	29.06.2023** (28.06.2023 being holiday)
11	INE062A08165	18-10-2023	Redemption due to exercise of Call Option	02-11-2023
12	INE062A08173	20-11-2023* (Since 19-11-2023 is holiday)	Redemption due to exercise of Call Option	04-12-2023
13	INE062A08181	06-12-2023	Redemption due to exercise of Call Option	21-12-2023
14	INE062A08199	07-03-2024	Redemption due to exercise of Call Option	22-03-2024
15	INE062A08215	17-08-2023* (Since 15-08-2023 and 16-08-2023 are holidays)	Interest	30-08-2023
16	INE062A08223	07-11-2023	Interest	22-11-2023
17	INE062A08231	07-08-2023* (since 06.08.2023 is a holiday)	Interest	21.08.2023
18	INE062A08249	28-08-2023* (Since 27-08-2023 is a holiday)	Interest	11.09.2023** (Since 09.09.2023 and 10.09.2023 are holidays)
19	INE062A08256	06-09-2023	Interest	21-09-2023
20	INE062A08264	11-10-2023	Interest	26-10-2023
21	INE062A08272	09-11-2023	Interest	24-11-2023
22	INE062A08280	21-08-2023* (Since 20-08-2023 is a holiday)	Interest	04-09-2023** (Since 03-09-2023 is a holiday)
23	INE062A08298	03-10-2023	Interest	18-10-2023
24	INE062A08306	29-11-2023	Interest	14-12-2023
25	INE062A08314	28.08.2023* (Since 27.08.2023 is a holiday)	Interest	11.09.2023** (Since 09.09.2023 and 10.09.2023 are holidays)
26	INE062A08322	11.09.2023* (since 10.09.2023 is a holiday)	Interest	25.09.2023** (Since 23.09.2023 and 24.09.2023 are holidays)
27	INE062A08330	21-11-2023	Interest	06-12-2023
28	INE062A08348	04-01-2024	Interest	19-01-2024
29	INE062A08355	06-02-2024	Interest	21-02-2024
30	INE062A08363	26-02-2024* (Since 25-02-2024 is a Sunday)	Interest	11-03-2024** (Since 09-03-2024 being 2nd Saturday and 10-03-2024 being Sunday)

*As per the Disclosure Document, "in the event the Record Date falls on a day which is not a Business Day, the immediately succeeding Business Day shall be considered as the Record Date.

**As per Disclosure Document, if any coupon Payment Date falls on a day which is not a business day, payment of interest will be made on the immediately succeeding working day.

4.) Details of credit rating:

a) Current rating details

ISIN (Bonds as on 31.03.2024)	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE651A08033	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE652A08015	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE648A08013	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE649A09126	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE649A08029	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE651A08041	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE651A08058	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE649A08037	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08207	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08215	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08223	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08231	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08249	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08256	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08256	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08264	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08272	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08272	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08280	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08298	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08306	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08314	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08322	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08330	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08348	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08355	CARE Ratings Limited	CARE AA+	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08363	CARE Ratings Limited	CARE AA+	Stable	Reaffirm	06-11-2023	Verified	06-11-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08371	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	08-08-2023	Verified	08-08-2023
INE062A08389	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
	ICRA Limited	ICRA AAA	Stable	Assigned	08-08-2023	Verified	08-08-2023
INE062A08397	ICRA Limited	ICRA AAA	Stable	Assigned	08-08-2023	Verified	08-08-2023
	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	26-10-2023	Verified	26-10-2023
INE062A08405	CRISIL Ratings Limited	CRISIL AAA	Stable	Assigned	26-10-2023	Verified	26-10-2023
	India Ratings and Research Private Limited	IND AAA	Stable	Assigned	26-10-2023	Verified	26-10-2023
INE062A08413	CRISIL Ratings Limited	CRISIL AA+	Stable	Assigned	07-07-2023	Verified	07-07-2023
	ICRA Limited	ICRA AA+	Stable	Assigned	10-07-2023	Verified	10-07-2023

b) Earlier rating details

ISIN (Bonds as on 31.03.2023)	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE062A08074	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	10-02-2023	Verified	13-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE651A08033	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	10-02-2023	Verified	13-02-2023
	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
INE652A08015	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	10-02-2023	Verified	13-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE648A08013	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE649A09126	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE649A08029	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	10-02-2023	Verified	13-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE651A08041	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE651A08058	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE649A08037	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	10-02-2023	Verified	13-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08207	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08165	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08173	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08181	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08199	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08215	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08223	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08231	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	10-02-2023	Verified	13-02-2023
	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
INE062A08249	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08256	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08264	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08272	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08280	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08298	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08306	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	India Ratings and Research Private Limited	IND AA+	Stable	Reaffirm	10-01-2023	Verified	10-01-2023
INE062A08314	CRISIL Ratings Limited	CRISIL AA+	Stable	Reaffirm	09-02-2023	Verified	09-02-2023
	ICRA Limited	ICRA AA+	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08322	CARE Ratings Limited	CARE AAA	Stable	Reaffirm	10-02-2023	Verified	13-02-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08330	India Ratings and Research Private Limited	IND AAA	Stable	Reaffirm	10-01-2023	Verified	13-01-2023
	ICRA Limited	ICRA AAA	Stable	Reaffirm	12-01-2023	Verified	12-01-2023
INE062A08348	India Ratings and Research Private Limited	IND AAA	Stable	Assigned	10-01-2023	Verified	10-01-2023
	ICRA Limited	ICRA AAA	Stable	Assigned	12-01-2023	Verified	12-01-2023
INE062A08355	CARE Ratings Limited	CARE AA+	Stable	Assigned	10-01-2023	Verified	13-01-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Assigned	09-02-2023	Verified	09-02-2023
INE062A08363	CARE Ratings Limited	CARE AA+	Stable	Assigned	10-01-2023	Verified	13-01-2023
	CRISIL Ratings Limited	CRISIL AA+	Stable	Assigned	09-02-2023	Verified	09-02-2023

5.) Payment Status

a) Whether Interest payment / redemption payment made - Yes

b) Details of interest payments:

Sl. No.	ISIN	Issue Size	Interest Amount to be paid on due date	Frequency	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest paid	Amount of Interest paid	Date of last interest payment	Reason for non payment / delay in payment
1	INE062A08074	20,00,00,00,000	1,93,80,00,000	Annual	Not Applicable	Not Applicable	18.12.2023	02.01.2024	02.01.2024	1,93,80,00,000	02.01.2023	Not Applicable
2	INE651A08033	5,00,00,00,000	42,75,00,000	Annual	Not Applicable	Not Applicable	18.03.2024	02.04.2024	02.04.2024	42,75,00,000	03.04.2023	Not Applicable
3	INE652A08015	9,50,00,00,000	78,75,50,000	Annual	Not Applicable	Not Applicable	08.01.2024	23.01.2024 (Since 22.01.2024 was declared as a Public Holiday by Govt. of Maharashtra)	23.01.2024	78,75,50,000	23.01.2023	Not Applicable
4	INE648A08013	2,00,00,00,000	16,55,46,448	Annual	Not Applicable	Not Applicable	18.03.2024	02.04.2024	02.04.2024	16,55,46,448	03.04.2023	Not Applicable
5	INE649A09126	3,93,00,00,000	32,69,76,000	Annual	Not Applicable	Not Applicable	18.03.2024	02.04.2024	02.04.2024	32,69,76,000	31.03.2023	Not Applicable
6	INE649A08029	5,00,00,00,000	42,22,95,081	Annual	Annual	Not Applicable	18.03.2024	02.04.2024	02.04.2024	42,22,95,081	31.03.2023	Not Applicable
7	INE651A08041	3,00,00,00,000	25,13,11,474	Annual	Not Applicable	Not Applicable	18.03.2024	02.04.2024	02.04.2024	25,13,11,474	03.04.2023	Not Applicable
8	INE651A08058	2,00,00,00,000	16,85,38,253	Annual	Not Applicable	Not Applicable	18.03.2024	02.04.2024	02.04.2024	16,85,38,253	03.04.2023	Not Applicable
9	INE649A08037	2,00,00,00,000	16,99,23,497	Annual	Not Applicable	Not Applicable	18.03.2024	02.04.2024	02.04.2024	16,99,23,497	31.03.2023	Not Applicable
10	INE062A08207	50,00,00,00,000	399, 50,00,000	Annual	Not Applicable	Not Applicable	14.06.2023	28.06.2023	28.06.2023	3,99,50,00,000	28.06.2022	Not Applicable
11	INE062A08165	41,15,90,00,000	3,66,31,51,000	Annual	Not Applicable	Not Applicable	18.10.2023	02.11.2023	02.11.2023	3,66,31,51,000	02.11.2022	Not Applicable
12	INE062A08173	40,21,00,00,000	3,84,40,76,000	Annual	Not Applicable	Not Applicable	20.11.2023	04.12.2023	04.12.2023	3,84,40,76,000	05.12.2022	Not Applicable
13	INE062A08181	20,45,00,00,000	1,91,61,65,000	Annual	Not Applicable	Not Applicable	06.12.2023	21.12.2023	21.12.2023	1,91,14,80,000	21.12.2022	Not Applicable*
14	INE062A08199	12,51,30,00,000	1,18,24,78,500	Annual	Not Applicable	Not Applicable	07.03.2024	22.03.2024	22.03.2024	1,18,24,78,500	23.03.2023	Not Applicable
15	INE062A08215	31,04,80,00,000	2,71,67,00,000	Annual	Not Applicable	Not Applicable	17.08.2023	30.08.2023	30.08.2023	2,71,67,00,000	30.08.2022	Not Applicable
16	INE062A08223	38,13,60,00,000	3,24,15,60,000	Annual	Not Applicable	Not Applicable	07.11.2023	22.11.2023	22.11.2023	3,24,15,60,000	22.11.2022	Not Applicable
17	INE062A08231	89,31,00,00,000	6,07,30,80,000	Annual	Not Applicable	Not Applicable	07.08.2023	21.08.2023	21.08.2023	6,07,30,80,000	22.08.2022	Not Applicable
18	INE062A08249	40,00,00,00,000	3,09,60,00,000	Annual	Not Applicable	Not Applicable	28.08.2023	11.09.2023	11.09.2023	3,09,60,00,000	09.09.2022	Not Applicable
19	INE062A08256	70,00,00,00,000	4,36,80,00,000	Annual	Not Applicable	Not Applicable	06.09.2023	21.09.2023	21.09.2023	4,36,80,00,000	21.09.2022	Not Applicable
20	INE062A08264	50,00,00,00,000	2,91,50,00,000	Annual	Not Applicable	Not Applicable	11.10.2023	26.10.2023	26.10.2023	2,91,50,00,000	27.10.2022	Not Applicable
21	INE062A08272	25,00,00,00,000	1,93,25,00,000	Annual	Not Applicable	Not Applicable	09.11.2023	24.11.2023	24.11.2023	1,93,25,00,000	24.11.2022	Not Applicable
22	INE062A08280	40,00,00,00,000	3,08,80,00,000	Annual	Not Applicable	Not Applicable	21.08.2023	04.09.2023	04.09.2023	3,08,80,00,000	03.09.2022	Not Applicable
23	INE062A08298	60,00,00,00,000	4,63,20,00,000	Annual	Not Applicable	Not Applicable	03.10.2023	18.10.2023	18.10.2023	4,63,20,00,000	18.10.2022	Not Applicable
24	INE062A08306	39,74,00,00,000	3,00,03,70,000	Annual	Not Applicable	Not Applicable	29.11.2023	14.12.2023	14.12.2023	3,00,03,70,000	14.12.2022	Not Applicable
25	INE062A08314	68,72,00,00,000	5,32,58,00,000	Annual	Not Applicable	Not Applicable	28.08.2023	11.09.2023	11.09.2023	5,32,58,00,000	Not Applicable	Not Applicable
26	INE062A08322	40,00,00,00,000	3,02,80,00,000	Annual	Not Applicable	Not Applicable	11.09.2023	25.09.2023	25.09.2023	3,02,80,00,000	Not Applicable	Not Applicable
27	INE062A08330	1,00,00,00,00,000	7,51,00,00,000	Annual	Not Applicable	Not Applicable	21.11.2023	06.12.2023	06.12.2023	7,51,00,00,000	Not Applicable	Not Applicable
28	INE062A08348	97,18,00,00,000	7,48,28,60,000	Annual	Not Applicable	Not Applicable	04.01.2024	19.01.2024	19.01.2024	7,48,28,60,000	Not Applicable	Not Applicable
29	INE062A08355	45,44,00,00,000	3,72,60,80,000	Annual	Not Applicable	Not Applicable	06.02.2024	21.02.2024	21.02.2024	3,72,60,80,000	Not Applicable	Not Applicable
30	INE062A08363	37,17,00,00,000	3,06,65,25,000	Annual	Not Applicable	Not Applicable	26.02.2024	11.03.2024	11.03.2024	3,06,65,25,000	Not Applicable	Not Applicable

*As the Bank has received a Notice under Section 102 of the Code of Criminal Procedure, 1973 from the Crime Investigation Department to freeze the Bonds held by Margadarsi Chit Fund Private Limited ("MCFPL"), the Bank has kept on hold redemption payment (Principal + Interest) due to MCFPL amounting to Rs. 5,46,85,000/- until further notice

b) Details of redemption payments:

Sl. No.	ISIN	Type of Redemption (full / partial)	If partial, redemption, then by face value redemption / quantity redemption	If redemption is based on quantity specify whether on Lot basis or pro rata basis	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, other (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no of NCDs)	Due date for redemption	Actual date for redemption	Amount Redeemed	Outstanding amount	Date of last interest payment	Reason for non payment / delay in payment
1	INE062A08074	Full	Not Applicable	Lot basis	Maturity	Not Applicable	Not Applicable	20,000	02-01-2024	02-01-2024	20,00,00,00,000	NIL	02-01-2023	Not Applicable
2	INE062A08165	Full	Not Applicable	Lot basis	Due to exercise of Call option	Not Applicable	02-11-2023	41,159	02-11-2028	02-11-2023 (due to exercise of Call option by the Bank)	41,15,90,00,000	NIL	02-11-2022	Not Applicable
3	INE062A08173	Full	Not Applicable	Lot basis	Due to exercise of Call option	Not Applicable	04-12-2023	40,210	Perpetual	04-12-2023 (due to exercise of Call option by the Bank)	40,21,00,00,000	NIL	05-12-2022	Not Applicable
4	INE062A08181	Full	Not Applicable	Lot basis	Due to exercise of Call option	Not Applicable	21-12-2023	20,400	Perpetual	21-12-2023 (due to exercise of Call option by the Bank)	20,40,00,00,000	NIL	21-12-2022	Not Applicable*
5	INE062A08199	Full	Not Applicable	Lot basis	Due to exercise of Call option	Not Applicable	22-03-2024	12,513	Perpetual	22-03-2024 (due to exercise of Call option by the Bank)	12,51,30,00,000	NIL	23-03-2023	Not Applicable

* As the Bank has received a Notice under Section 102 of the Code of Criminal Procedure, 1973 from the Crime Investigation Department to freeze the Bonds held by Margadarsi Chit Fund Private Limited ("MCFPL"), the Bank has kept on hold redemption payment (Principal + Interest) due to MCFPL amounting to Rs. 5,46,85,000/- until further notice.

6.) Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes details, thereof: NIL