

CC/S&B/SA/1385A
27th March, 2020

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange Limited
The Listing Department,
Exchange Plaza, Block G,
C 1, Bandra Kurla Complex
Bandra - East, Mumbai - 400 051.

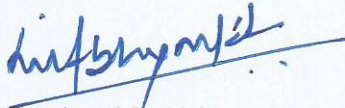
Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015:

Pursuant to above SEBI regulation, we advise that the Bank has concluded the issue of USD 100 Mio Green Senior Unsecured Floating Rate Notes having maturity of 2 years and coupon of 3M LIBOR + 80 Bps percent payable quarterly under Regulation-S. The Bonds will be issued through our London Branch as of 31st March, 2020 and shall be listed on Singapore Stock Exchange.

Please take the above information on record.

Yours faithfully,
State Bank of India



Sanjay M. Abhyankar
Vice President- Compliance
(Company Secretary)