



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

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CC/S&B/SA/172

Date: 20.04.2017

Ref. No.

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

NOTICE OF REDEMPTION: HYBRID TIER 1 NOTES FOR USD 400 MIO

Pursuant to Regulation 30 of SEBI (LODR) Regulations 2015, we inform that State Bank of India has decided to serve notice of redemption to holders of U.S. \$400,000,000 Hybrid Tier 1 Notes (ISIN Code: XS0287244627) (the Notes) issued pursuant to State Bank of India, acting through its Nassau branch's U.S. \$ 2,000,000,000 Medium Term Note programme (the MTN programme) for the redemption of the Notes on 15 May 2017.

The details of the redemption in respect of the Notes are as follows:

Issuer	State Bank of India, acting through its Nassau Branch
Series number	12
Aggregate Outstanding Amount	US \$400,000,000
Issue date	15 February 2007
Maturity date	Perpetual
Put/Call Options	Issuer Call
Coupon	6.439 per cent. Fixed Rate from (and including) the Issue Date to (but excluding) the First Optional Redemption Date.
Redemption Date	15 May 2017
Redemption Price	U.S. \$ 1,000 for every U.S. \$1000 in nominal amount of Notes, with any interest accrued from the last Interest Payment Date to (but excluding) the First Optional Redemption Date.
ISIN	XS0287244627

This is for information and record.

Yours faithfully,

(Sanjay M Abhyankar)
VP Compliance (Company Secretary)