



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

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CC/S&B/SA/1699

Date :
October 29, 2016
Ref. No.

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Outcome of the Board Meeting: Approval for raising equity shares capital through preferential issue to Gol**

Further to our letter No. CC/S&B/SA/1671 dated 26.10.2016 we advise that, pursuant to the in-principle approval received from Government of India, Central Board of Directors of the Bank on 29.10.2016 has interalia approved the following by circulation:

- i. to create, offer and issue equity shares of face value Re.1 each, ranking pari-passu with the existing equity shares of the Bank in all respect including payment of dividend, by way of Preferential Issue to the Gol, not exceeding Rs.5681 crore (Rupees five thousand six hundred and eighty one crore), subject to the approval of the Government of India and the Reserve Bank of India under Section 5(2) of the State Bank of India Act, 1955.
- ii. to seek approval of Gol & RBI under Section 5(2) of the State Bank of India Act, 1955 to increase the issued capital by raising additional equity share capital upto Rs.5681 crore (Rupees five thousand six hundred and eighty one crore) by way of Preferential Issue to Gol.
- iii. to authorize the Chairman to decide the date, time and venue of the General Meeting and to issue the notice convening such General Meeting to the shareholders of the Bank.

Please take the note of the same.

Thanking you,

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)