

<b>LEVERAGE RETURN AS ON 30.06.2015</b>		
<b>STATE BANK OF INDIA (GROUP)</b>		
<b>DF-17- Summary comparison of accounting assets vs. leverage ratio exposure measure</b>		
	<b>Items</b>	<b>Rs. (In millions)</b>
1	Total consolidated assets as per published financial statements	27126144
2	Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	-777110
3	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	0
4	Adjustments for derivative financial instruments	365416
5	Adjustment for securities financing transactions (i.e. repos and similar secured lending)	84786
6	Adjustment for off-balance sheet items (i.e. conversion to credit equivalent amounts of off-balance sheet exposures)	3603934
7	Other adjustments	-61402
8	<b>Leverage ratio exposure</b>	<b>30341768</b>

<b>DF-18 -Leverage ratio common disclosure template</b>		
	<b>ITEM</b>	<b>(Rs. In Millions)</b>
<b>On balance sheet exposures</b>		
1	On-balance sheet items (excluding derivatives and SFTs, but including collateral)	26349035
2	(Asset amounts deducted in determining Basel III Tier 1 capital)	-61402
3	<b>Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)</b>	<b>26287633</b>
<b>Derivatives exposures</b>		
4	Replacement cost associated with all derivatives transactions (i.e. net of eligible cash variation margin)	262308
5	Add-on amounts for PFE associated with all derivatives transactions	103108
6	Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	0
7	(Deductions of receivables assets for cash variation margin provided in derivatives transactions)	0
8	(Exempted CCP leg of client-cleared trade exposures)	0
9	Adjusted effective notional amount of written credit derivatives	0
10	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	0
11	<b>Total derivative exposures (sum of lines 4 to 10)</b>	<b>365416</b>
<b>Securities financing transaction exposure</b>		
12	Gross SFT assets (with no recognition of netting), after adjusting for sale accounting transactions	84786
13	(Netted amounts of cash payables and cash receivables of gross SFT assets)	0
14	CCR exposure for SFT assets	0
15	Agent transaction exposures	0
16	<b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>	<b>84786</b>
<b>Other off balance sheet exposures</b>		
17	Off-balance sheet exposure at gross notional amount	9113843
18	(Adjustments for conversion to credit equivalent amounts)	-5509910
19	<b>Off-balance sheet items (sum of lines 17 and 18)</b>	<b>3603934</b>
<b>Capital and total exposures</b>		
20	<b>Tier 1 capital</b>	<b>1582750</b>
21	<b>Total exposures (sum of lines 3,11,16 and 19)</b>	<b>30341768</b>
<b>Leverage ratio</b>		
22	<b>Basel III leverage ratio</b>	<b>5.22</b>