

June 4, 2020
CC/S&B/SA/63

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Prior Intimation under Regulation 29(1)(d) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

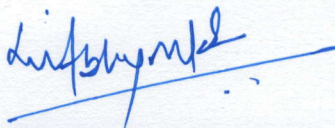
Pursuant to the applicable provisions of SEBI (LODR) Regulations, we advise that the Executive Committee of the Central Board is scheduled to have a meeting on 11th June, 2020 to consider inter alia, the following:

“To examine the status and decide on long term fund raising in single / multiple tranches up to US\$ 1.5 Billion (US\$ One and a Half Billion) under Reg-S/144A, through a public offer and/or private placement of senior unsecured notes in US Dollar or any other convertible currency during FY 2020-21.”

This is for information and appropriate dissemination.

Thanking you,

Yours faithfully,
For State Bank of India



(Sanjay M. Abhyankar)
**Vice President – Compliance &
Company Secretary**