

PLAN YOUR FINANCIALS FROM TODAY FOR A PLEASANT TOMORROW

A Webinar on “Financial Planning”



Coordinators:

Rahul Sharma, AGM & Faculty

Preeti Vasanth Kethavath, CM & Faculty

STATE BANK FOUNDATION INSTITUTE ‘CHETANA’

Plot No. 8-9, Sector A, Slice No. 6

Scheme No. 78, Vijay Nagar

Indore, MP - 452010

Phone: 0731-2578003

Fax: 0731-2578004, 2578005

E-mail: sbf.admin@sbi.co.in



OBJECTIVE:



Understanding the concept & importance of financial planning.

Managing expenses for achieving financial goals.

Target Group:

Earning Individuals above 21 years looking to achieve their financial goals.



WEBINAR METHODOLOGY:

This online Webinar will have one and a half hours of engagement time delivered via online mode. The courseware will comprise of:

- I. Reading material for self-study, Case study.
- II. Live, interactive video session by faculty.
- III. Self-assessment quizzes and assignments to track progress

MODALITIES:

Participants enrolled to the Webinar will be provided with log-in id and password to log into the online webinar. Guidance will be provided for navigating through the various activities in the platform such as accessing courseware, participating in live sessions, taking quizzes, etc.

Executives attending the program would need internet access on a desktop or laptop with Google Chrome and, Microsoft Teams.



ABOUT US:

Located in Indore, the cleanest city of India, State Bank Foundation Institute (SBFI)-CHETANA, as ISO 9001:2015 certified Institute started its journey on 20th April 2001.

It is SBI's Apex Training Institute is designed for on-boarding, orientation, and induction programmes for POs/TOs, employees recruited laterally and contractual employees to take on the new responsibilities. The institute has also developed programmes for professionals from Banking and Financial Institutions in soft skills areas like Leadership Development, Human Resources Management, Women employees etc.

We strive to be the leading Institution in the field of training executives across various facets of Banking, including Human Resources.

Programme Coordinators:

1. Rahul Sharma
Mobile No 74711 26853
E-mail rahul.s@sbi.co.in

2. Preeti Vasanth Kethavath
Mobile No 99808 85135
E-mail preeti.s@sbi.co.in