

The Executive Director
The BSE Ltd.
PhirozeJeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai – 400001

18.03.2016

CC/S&B/NJ/3039

Dear Sir/Madam,

SEBI listing Regulation: Disclosure of events or information

Further to our intimation dated 09.03.2016, and in terms of Regulation 30 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that the Bank has, today, issued 30,000, Basel III compliant, Tier-II bonds in the nature of debentures, of face value of Rs.10,00,000/- each at par, with 10 year tenure, bearing 8.45% p.a. coupon payable annually and with call option after 5 years, aggregating to Rs.3000 crores (Rupees three thousand crores) on private placement basis.

2. Please arrange to take note of the said issuance on record.

Yours faithfully,

(PVBN Murty)
General Manager