



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center. 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm.snb@sbi.co.in

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Date : 16.12.2015
Ref. No. CC/S&B/MJ/2234

Dear Sir/Madam,


SEBI Listing Regulation: Prior Intimation

In terms of the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that a Meeting of the Committee of Directors, is scheduled to be held on 21.12.2015, at Mumbai, inter-alia to consider the following:

- i. To examine the requirements and preparedness of drafting the Annual Information Memorandum required to be submitted to Stock Exchanges in terms of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015.
- ii. to authorize the chairman to fix the date, time and venue of a meeting of the shareholders, to be convened at an appropriate time, seeking umbrella approval, for one year, for raising capital by way of Preferential issue/QIP/ FPO / Rights Issue/GDR/ADR and /or any other mode(s) or a combination(s) thereof, as may be approved by GoI& RBI, such number of Equity Shares of such amount, as may be decided by the Committee of Directors for Capital Raising.
- iii. to examine the status and decide on requirements of raising additional Non-Equity capital, by way of AT-I and/or Tier II bonds in USD/INR considered as regulatory capital under Basel III guidelines, to be issued to Indian and/or overseas investors, in one or more tranches, through a Public offer and/or Private placement.

2. Please arrange to take note of the said prior intimation on record.

Yours faithfully,


(Rashmi Prasad)
General Manager