



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

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Date :

24.11.2016

Ref. No. CC/S&B/SA/1844

The Executive Director
BSE Ltd., Phirojee Jeejeebhoy
Towers 25th Floor
Dalal Street,
Mumbai-400001

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 (THE "LISTING REGULATIONS")

Further to our letter No. CC/S&B/SA/1699 dated 29.10.2016 and in terms of Regulation 30 of the Listing Regulations, we advise that the Committee of Directors for Capital Raising (the "Committee") of the Bank, in its meeting held on 24.11.2016, has accorded its approval to fix the Issue Price at Rs. 269.59 (Rupees two hundred sixty nine and paise fifty nine only) per share of face value of Re.1/- each, including a premium of Rs.268.59 per share (Rupees two hundred sixty eight and paise fifty nine only) per share and accordingly, to issue 21,07,27,400 equity shares, ranking pari-passu with the existing equity shares of the Bank, in all respects, including payment of dividend, if any, on preferential basis to Gol, for a consideration of Rs.5680,99,99,766.00 (Rupees Five thousand six hundred eighty crore ninety nine lac ninety nine thousand seven hundred sixty six only), subject to the approval of Reserve Bank of India and Government of India U/s 5(2) of the State Bank of India Act and shareholders of the Bank in terms of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

2. The price for preferential issue has been arrived at in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, taking into consideration the 18th November, 2016 as the relevant date.

Yours faithfully,

(Sanjay M. Abhyankar)
VP Compliance- Company secretary