



भारतीय स्टेट बैंक  
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.  
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.  
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,  
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail: gm.snb@sbi.co.in

The Executive Director  
BSE Ltd., Phiroje Jeejeebhoy  
Towers 25<sup>th</sup> Floor, Dalal  
Street, Mumbai – 400 001

The Managing Director,  
National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot  
No C/1, 'G' Block, Bandra  
Kurla Complex, Bandra (East),  
Mumbai – 400 051

Date : 04.01.2017

Ref. No.:  
CC/S&B/MK/CALL/ 2086 .

Dear Sir,

**SEBI (Listing Obligation and Disclosure Requirements) 2015**  
**Redemption of Bonds on Call Option – ISIN INE62A 09122**  
**Intimation to stock exchange under Regulation 50 (1) and 60(2)**

We advise that the Bank has decided to exercise the call option of unsecured, redeemable, non-convertible, upper tier II subordinated Bonds (ISIN INE 062A 09122) aggregating Rs.1,000 crore (coupon 9.37%p.a.) issued on 17.02.2007.

2. In accordance with the Information Memorandum of the Issue of these Bonds:

- 1) January 17, 2017 will be the 'Record Date' for payment of call option amount along with last interest due.
- 2) The principal amount together with interest for the period from 1<sup>st</sup> April 2016 to 16<sup>th</sup> February 2017 will be paid on 17<sup>th</sup> February 2017, and the Bond will not carry any obligation from the said call option date.
- 3) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,

(Sanjay Abhyankar)  
Vice President, Compliance  
(Company Secretary)