



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,  
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm.snb@sbi.co.in

The Executive Director  
BSE Ltd., Phiroje Jeejeebhoy  
Towers 25<sup>th</sup> Floor, Dalal  
Street, Mumbai – 400 001

The Managing Director,  
National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot  
No C/1, 'G' Block, Bandra  
Kurla Complex, Bandra (East),  
Mumbai – 400 051

Date :

Ref. No.

27.07.2016

CC/S&B/MK/CALL/1007

Dear Sir,

**SEBI (Listing Obligation and Disclosure Requirements) 2015**  
**Redemption of Bonds on Call Option – ISIN INE62A 09080**  
**Intimation to stock exchange under Regulation 50 (1) and 60(2)**

We advise that the Bank has decided to exercise the call option of unsecured, redeemable, non-convertible, upper tier II subordinated Bonds (ISIN INE 062A 09080) aggregating Rs.615 crore (coupon @ 8.97% Per Anum) issued on 13.09.2006.

2. In accordance with the Information Memorandum of the Issue of these Bonds:

- 1) August 13, 2016 will be the 'Record Date' for payment of call option amount along with last interest due.
- 2) The principal amount together with interest for the period from 1<sup>st</sup> April 2016 to 12<sup>th</sup> September 2016 will be paid on 13<sup>th</sup> September 2016, and the Bond will not carry any obligation from the said call option date. However, 13<sup>th</sup> September 2016 being a Public Holiday for Id-UI-Zuha in Mumbai, the effective date of payment of amount will be 14<sup>th</sup> September, 2016
- 3) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,

  
(SSA Kazmi)  
General Manager