



भारतीय स्टेट बैंक  
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.  
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वां तल, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.  
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,  
Madame Cama Road, Mumbai-400 021.

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The Executive Director  
BSE Ltd., Phiroje Jeejeebhoy  
Towers 25<sup>th</sup> Floor, Dalal  
Street, Mumbai – 400 001

The Managing Director,  
National Stock Exchange of  
India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No C1,  
'G' Block, Bandra Kurla  
Complex, Bandra (East),  
Mumbai – 400 051

Date : 27.07.2016  
Ref. No.

CC/S&B/MK/CALL/1008

Dear Sir,

**SEBI (Listing Obligation and Disclosure Requirements) 2015**  
**Redemption of Bonds on Call Option – ISIN INE62A 09098**  
**Intimation to stock exchange under Regulation 50 (1) and 60(2)**

We advise that the Bank has decided to exercise the call option of unsecured, redeemable, non-convertible, upper tier II subordinated Bonds (ISIN INE 062A 09098) aggregating Rs.1,500 crore (coupon @ 8.98% Per Anum) issued on 15.09.2006.

2. In accordance with the Information Memorandum of the Issue of these Bonds:

- 1) August 15, 2016 will be the 'Record Date' for payment of call option amount along with last interest due.
- 2) The principal amount together with interest for the period from 1<sup>st</sup> April 2016 to 14<sup>th</sup> September 2016 will be paid on 15<sup>th</sup> September 2016, and the Bond will not carry any obligation from the said call option date.
- 3) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,

(SSA Kazmi)

General Manager