Information for Cross Selling Purposes

A/c No:

Please fill in English and in BLOCK LETTERS

A.Identity Details

1.Name of the Applicant

Name |__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

Father's / Spouse Name|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

2.Gender: Male ☐ Female ☐ Others ☐

3.Marital Status: Single ☐ Married ☐ **4.Date of Birth** |__||__|/|__||__|/|__||__||__||__|

5. **Profession :** Business ☐ Service ☐ Self-employed ☐ Others ☐_____

6. Status: Resident Individual ☐ Non Resident ☐ Foreign National ☐

7. Approximate Annual Income (in lacs) Rs. _____ (optional)

B.Address and Contact Details

Residence ☐ **Office** ☐

1.Address for Communication –

|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|City / Town/ Village|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|Pincode|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|State|__||__||__||__||__||__||__||__||__||__||Country||__||__||__||__||__||__||__||__|

2.Contact Details

|Tel (Off)|(ISD)|(STD)||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|Tel (Res)|(ISD)|(STD)||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|Mobile|(ISD)|(STD)|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|

|Email ID|__|__|__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__||__|__|

C. Preferred Products and Services

1.Loan / Deposit products of Bank ☐ **2. Life Insurance** ☐ **3. General Insurance** ☐

4. Credit Card ☐ **5. Mutual Fund** ☐ **6. Demat Accounts** ☐ **7. Pension Products** ☐

D. Preferred Mode of Communication

1.Telephone / Mobile ☐

2. E- Mail ☐

DECELRATION

I provide the above information voluntarily after understanding that the Bank may use the said information for the purpose of cross selling of various products / services of the Bank or its affiliates including subsidiaries, Joint Ventures and other organizations with whom the Bank has a tie-up for marketing their products and I hereby give my express approval for the same.

Place: |_____| Date: |_____|

SIGNATURE OF APPLICANT