

STANDARD FORM
EXPRESSION OF INTEREST

Date: _____

To,

SBI Capital Markets Ltd.,
Mr. Abhishek Varma
Vice President (Infrastructure Group)
202, Maker Tower 'E', Cuffe Parade,
Mumbai - 400005,
India.

Subject: Expression of Interest ("EOI") to acquire a company ("Company"), currently developing a coal based sub-critical thermal power project of 1200 MW (2 X 600 MW), set up in the state of Chhattisgarh, India.

Dear Sir,

In response to your public advertisement in [*Insert the names of the newspaper and/or website*] on [*Insert date of the advertisement*] inviting expression of interest to acquire the majority shareholding, management and control of the Company and/or the Project, we hereby submit our EOI.

We have also attached information according to the standard form as provided in the Annexure. The information furnished by us in this EOI is true, correct, complete and accurate. Based on this information, we understand you would be able to evaluate our preliminary proposal in order to pre-qualify for the above mentioned proposal.

We however, understand that State Bank of India/ SBI Capital Markets Limited reserve the right to decide whether or not to pre-qualify our proposal without assigning any reason whatsoever and without any liability.

Sincerely yours,

On behalf of the firm/company/organization:

Signature: _____

(Person signing the EoI and other supporting documents should be an Authorized Signatory supported by necessary Board resolutions)

Name of signatory:

Designation:

Company Seal/stamp

Annexure

1.1 Name and address

Name of the Firm/Company/Organisation:

Address:

Telephone No:

Fax:

Email:

1.2 Date of establishment:

1.3 Core area of expertise of the Firm/Company/Establishment:

1.4 Contact Person:

Name:

Designation:

Telephone No:

Email:

1.5 Value Added Tax (VAT) /Permanent Account Number (PAN) registration details*:

VAT No:

PAN No:

1.6 Supporting Documents:

1.7 Company Profile, if any:

1.8 Legal Documents:

[Provide copy of the incorporation, legal registration, VAT and PAN registration certificates of the firm, with their latest renewals where applicable. Similar incorporation/ registration details to be provided by the foreign bidder as per the applicable law of the jurisdiction to which the foreign bidder is subject to.]

1.9 Experience of the Firm/Company/Organisation:

1.10 Any history of the Company/ affiliate being declared “wilful defaulter”/ “non-cooperative borrower”:

* In case the bidder is a foreign entity, applicable registration/ incorporation information and documents may be submitted as per the applicable law of the jurisdiction to which the foreign entity is subject to.