

**SBI DFHI LIMITED**  
**BALANCE SHEET AS AT MARCH 31, 2019**

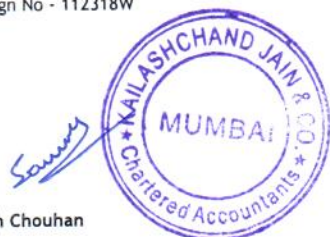
(₹ in Lacs)

| Particulars                         | Note No | As on 31.03.2019 |                   | As on 31.03.2018 |                   |
|-------------------------------------|---------|------------------|-------------------|------------------|-------------------|
| <b>I. EQUITY AND LIABILITIES</b>    |         |                  |                   |                  |                   |
| <b>(1) Shareholders' Funds :</b>    |         |                  |                   |                  |                   |
| (a) Share Capital                   | 2.1     | 19,048.96        |                   | 19,048.96        |                   |
| (b) Reserves and Surplus            | 2.2     | 76,269.69        | 95,318.65         | 70,111.31        | 89,160.28         |
| <b>(2) Non-current liabilities:</b> |         |                  |                   |                  |                   |
| (a) Deferred Tax liabilities (Net)  | 2.3     | -                |                   | -                |                   |
| (b) Long term provisions            | 2.4     | 277.48           | 277.48            | 235.99           | 235.99            |
| <b>(3) Current Liabilities:</b>     |         |                  |                   |                  |                   |
| (a) Short-term borrowings           | 2.5     | 619,809.96       |                   | 469,302.22       |                   |
| (b) Trade Payables                  |         | 3,924.62         |                   | 4,760.89         |                   |
| (c) Other current liabilities       | 2.6     | 778.94           |                   | 2,122.22         |                   |
| (d) Short term provisions           | 2.7     | 499.64           | 625,013.18        | 363.87           | 476,549.21        |
| <b>TOTAL</b>                        |         |                  | <b>720,609.31</b> |                  | <b>565,945.46</b> |
| <b>II. ASSETS</b>                   |         |                  |                   |                  |                   |
| <b>(1) Non-current assets :</b>     |         |                  |                   |                  |                   |
| (a) Fixed assets                    | 2.8     |                  |                   |                  |                   |
| (i) Tangible assets                 |         | 110.96           |                   | 93.15            |                   |
| (ii) Intangible assets              |         | 293.00           |                   | 355.77           |                   |
| (b) Non-current investments         | 2.9     | 225.10           |                   | 50,031.14        |                   |
| (c) Deferred Tax assets (Net)       | 2.3     | 75.76            |                   | 22.70            |                   |
| (d) Long term Loans and advances    | 2.10    | 1,959.75         |                   | 2,313.76         |                   |
| (e) Other non-current assets        | 2.11    | 494.47           | 3,159.05          | 427.74           | 53,244.26         |
| <b>(2) Current assets :</b>         |         |                  |                   |                  |                   |
| (a) Inventories                     | 2.12    | 697,806.20       |                   | 496,607.31       |                   |
| (b) Trade receivables               | 2.13    | 297.66           |                   | 25.30            |                   |
| (c) Cash and Cash equivalents       | 2.14    | 4,510.24         |                   | 6,726.26         |                   |
| (d) Short-term loans and advances   | 2.15    | 619.42           |                   | 585.85           |                   |
| (e) Other current assets            | 2.16    | 14,216.75        | 717,450.27        | 8,756.48         | 512,701.20        |
| <b>TOTAL</b>                        |         |                  | <b>720,609.31</b> |                  | <b>565,945.46</b> |
| Significant Accounting Policies     | 1       |                  |                   |                  |                   |
| Notes to Accounts                   | 2       |                  |                   |                  |                   |

As per our report of even date

For and on behalf of the Board of Directors

Dr. Kailash Chand Jain & Co.  
Chartered Accountants  
Firm Regn No - 112318W



Saurabh Chouhan  
Partner  
Membership No. 167453  
Place : Mumbai  
Dated : 22nd April, 2019

*S.V. Sastry*  
S.V. Sastry  
Managing Director & CEO

*Moni N.S.S.*  
Moni N.S.S.  
Executive Vice president  
& CFO  
Dated : 22nd April, 2019



**SBI DFHI LIMITED**  
**STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2019**

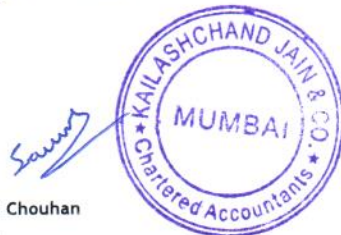
(₹ in Lacs)

| Particulars  | Note No | 2018-19              | 2017-18              |
|--|---------|----------------------|----------------------|
| <b>REVENUE</b>   |         |                      |                      |
| Revenue from Operations  | 2.17    | 19,272,170.48        | 23,060,110.47        |
| Other Income   | 2.18    | 71.62                | 150.97               |
| <b>Total Revenue</b>   |         | <b>19,272,242.10</b> | <b>23,060,261.43</b> |
| <b>EXPENSES</b>  |         |                      |                      |
| Purchase of Securities   | 2.19    | 19,364,477.59        | 23,201,524.25        |
| (Increase)/Decrease in inventories of Securities                 | 2.20    | (142,013.94)         | (176,017.51)         |
| Employee benefit expenses  | 2.21    | 1,328.89             | 1,225.89             |
| Finance Costs  | 2.22    | 36,885.87            | 26,157.18            |
| Depreciation & Amortisation Expenses                             | 2.8     | 146.23               | 150.83               |
| Expenditure on CSR Activities                                    |         | 283.44               | 345.62               |
| Other Expenses   | 2.23    | 1,559.69             | 1,976.56             |
| <b>Total Expenses</b>  |         | <b>19,262,667.78</b> | <b>23,055,362.81</b> |
| <b>Profit Before Exceptional and Extraordinary items and Tax</b> |         | <b>9,574.32</b>      | <b>4,898.62</b>      |
| Exceptional Items  |         | -                    | -                    |
| <b>Profit Before Extraordinary Items and Tax</b>                 |         | <b>9,574.32</b>      | <b>4,898.62</b>      |
| Extraordinary Items  |         | -                    | -                    |
| <b>Profit Before Tax</b>   |         | <b>9,574.32</b>      | <b>4,898.62</b>      |
| <b>Less: Tax Expenses</b>  |         |                      |                      |
| -Current Income Tax  |         | 3,469.00             | 1,760.00             |
| -(Excess)/Short provision for tax of earlier years               |         | -                    | 4.89                 |
| -Deferred Tax Charge/(Credit)                                    |         | (53.06)              | (73.37)              |
| <b>Profit for the period from continuing operations</b>          |         | <b>6,158.38</b>      | <b>3,207.10</b>      |
| <b>Profit/(loss) from discontinuing operations</b>               |         | -                    | -                    |
| Tax expenses of discontinuing operations                         |         | -                    | -                    |
| <b>Profit/(Loss) from Discontinuing operations(after tax)</b>    |         | -                    | -                    |
| <b>Profit/(Loss) for the period (After Tax)</b>                  |         | <b>6,158.38</b>      | <b>3,207.10</b>      |
| <b>Basic Earnings Per Share of ₹ 100 each (In ₹)</b>             | 2.29    | <b>32.33</b>         | <b>15.71</b>         |
| <b>Diluted Earnings Per Share of ₹ 100 each (In ₹)</b>           | 2.29    | <b>32.33</b>         | <b>15.71</b>         |
| Significant Accounting Policies                                  | 1       |                      |                      |
| Notes to Accounts  | 2       |                      |                      |

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**Saurabh Chouhan**  
Partner  
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