

CC/S&B/NJ/
09.09.2020

<p>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001.</p>	<p>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.</p>
--	--

Madam / Dear Sir,

**Subject: Disclosure under Regulation 30 of Securities Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 -
Allotment of Bonds**

Further to our letter no. CC/S&B/SA/131 dated 15.07.2020 and pursuant to the applicable provisions of SEBI (LODR) Regulations, 2015, we advise that the Committee of Directors for Capital Raising at its Meeting held today on 09.09.2020 has accorded approval to allot 40,000 Basel III compliant Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Debt instruments in the nature of debentures qualifying as AT 1 Capital of the Bank, of face value of Rs.10.00 lakhs each, at par, bearing a coupon of 7.74% p.a. payable annually with call option after 5 years or any anniversary date thereafter aggregating to Rs. 4,000 crores (Rupees Four Thousand crores only), to Bond Subscribers on 09.09.2020.

This is for your information and appropriate dissemination.

Thanking you,
Yours faithfully,



(Sham K.)
Chief Manager (Compliance) (Company Secretary)

