

<b>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400001.</b>	<b>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5<sup>th</sup> Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.</b>
<b>BSE SCRIP Code: 500112</b>	<b>NSE SCRIP Code: SBIN</b>

CC/S&B/SD/2023/ 320

01.08.2023

Madam / Dear Sir,

**Sub: Issue of Long Term Bonds**

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 10,000 crore Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.54%. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08389
2.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
3.	Issue Size	Rs. 10,000 crore
4.	No. of Bonds	10,00,000
5.	Issue Opened on	31.07.2023
6.	Issue Closed on	31.07.2023
7.	Date of Allotment	01.08.2023
8.	Date of Redemption	NA
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.54%
12.	Payment Schedule	Interest to be paid annually on 1 <sup>st</sup> August every year till redemption of bonds
13.	Secured / Unsecured	Unsecured
14.	Special rights / privileges, if any	Please refer Placement Memorandum

Please take the above information on record and arrange for dissemination.

Yours faithfully,

**(Shima Devi)**  
**Assistant General Manager (Company Secretary)**

[bank.sbi](http://bank.sbi)

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
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