

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001. The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

BSE SCRIP Code: 500112 NSE SCRIP Code: SBIN

CC/S&B/AD/2023/

18.04.2023

Madam / Dear Sir.

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015

Pursuant to Regulation 30 and applicable provisions of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015 we submit that:

The Executive Committee of the Central Board in its meeting on 18th April 2023 has approved, inter alia, the following:

"To examine the status and decide on long term fund raising in single / multiple tranches up to US\$ 2 Billion (US\$ Two Billion) under Reg-S/144A, through a public offer and/or private placement of senior unsecured notes in US Dollar or any other convertible currency during FY 2023-24."

Please take the above information on record and dissemination.

Yours faithfully,

(Aruna Nitin Dak)
Asst. General Manager (Compliance & Company Secretary)



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शेयर एवं बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत Shares & Bonds Dept, Corporate Centre, 14thFloor, State Bank Bhavan, Madame Cama Road, Mumbai - 400021, India